

**Notice of Availability of Proxy Materials
for Captor Capital Corp.
Special Meeting of Shareholders**

Meeting Date and Time: June 7, 2024, 10:00am ET

Location: 4 King Street West, Suite 401, Toronto, ON, M5H 1B6

Please be advised that the proxy materials for the above noted securityholder meeting are available for viewing and downloading online. This document provides an overview of these materials, but you are reminded to access and review the information circular and other proxy materials available online prior to voting. These materials are available at:

<https://capitaltransferagency.com/agm-asm>

OR

www.sedarplus.ca

Obtaining Paper Copies of the Proxy Materials

Securityholders may request to receive paper copies of the proxy materials related to the above referenced meeting by mail at no cost. Requests for paper copies may be made by contacting:

Toll Free Within North America: 1 (844) 499-4482

Notice of Meeting

The resolutions to be voted on at the meeting, described in detail in the management information circular (the "Circular"), are as follows:

- Consolidation of Shares** Shareholders will be asked to approve a resolution to permit the Corporation to consolidate its common shares at a ratio to be determined by the board of directors, but between 2 and 15 old common shares for each new post-consolidation share, as more particularly described under the heading "*Particulars of Matters to be Acted Upon – Common Share Consolidation*".

Voting

To vote your securities, please refer to the instructions on the enclosed Proxy or Voting Instruction Form. Your Proxy or Voting Instruction Form must be received by June 5, 2024 at 10:00am ET.