

**Notice of Availability of Proxy Materials
for Captor Capital Corp.
Annual Meeting of Shareholders**

Meeting Date and Time: October 30, 2024, 10:00am ET

Location: 4 King Street West, Suite 401, Toronto, ON, M5H 1B6

Please be advised that the proxy materials for the above noted securityholder meeting are available for viewing and downloading online. This document provides an overview of these materials, but you are reminded to access and review the information circular and other proxy materials available online prior to voting. These materials are available at:

<https://capitaltransferagency.com/agm-asm>

OR

www.sedarplus.com

Obtaining Paper Copies of the Proxy Materials

Securityholders may request to receive paper copies of the proxy materials related to the above referenced meeting by mail at no cost. Requests for paper copies may be made by contacting:

Toll Free Within North America: 1 (844) 499-4482

Notice of Meeting

The resolutions to be voted on at the meeting, described in detail in the management information circular (the "Circular"), are as follows:

Election of Directors Shareholders will be asked to elect directors for the ensuing year. Information respecting the election of directors may be found in the Circular under "*Particulars of Matters to be Acted Upon – Election of Directors*".

Appointment of Auditor Shareholders will be asked to appoint Clearhouse LLP as auditors (the "**Auditors**") of the Corporation and to authorize the directors to fix the remuneration of the Auditors. Information respecting the appointment of Auditors may be found in the Circular under "*Particulars of Matters to be Acted Upon – Appointment of Auditors*".

Voting

To vote your securities, please refer to the instructions on the enclosed Proxy or Voting Instruction Form. Your Proxy or Voting Instruction Form must be received by October 28, 2024 at 10:00am ET.

Annual Financial Statements

The Issuer is providing paper copies or emailing electronic copies of its annual financial statements to registered shareholders and beneficial shareholders that have opted to receive annual financial statements and have indicated a preference for either delivery method.